



SINGATRON
GROUP Since 1976

50 Years
In Industry

Become a preferred
Inter-Connectivity Solutions Provider
成為業界首選的連接器方案商

2026Q2 Investors Conference

Stock Code: 6126

Singatron Enterprise Co., Ltd.

www.singatron.com.tw
www.sgconn.com

CONTENTS



01

Corporate Overview

Milestones
Group Outline
Group Organization
Product Development
Market Application



02

Corporate Sustainability

Vision, Mission & Sustainability
ESG Management
Environment / Social / Governance
Certificates



03

Financial Record

Net Sales
Quarterly Revenue
Gross Profit & Net Income
Income Statement
Revenue by Market Segment
Financial Ratios & NAV per Share



04

Future Prospects

Direction
Technology
Efficiency

About SINGATRON

Milestones

Connector Mfg.
Experience
50 YEARS
2026

Capital
US\$45,000
1976

Capital
US\$40M
2025

Revenue
US\$130M
2025

Budget
US\$193M
2026F

1976

2001-2002

2011-2013

2015-2016

2018-2020

2021-2022

2023

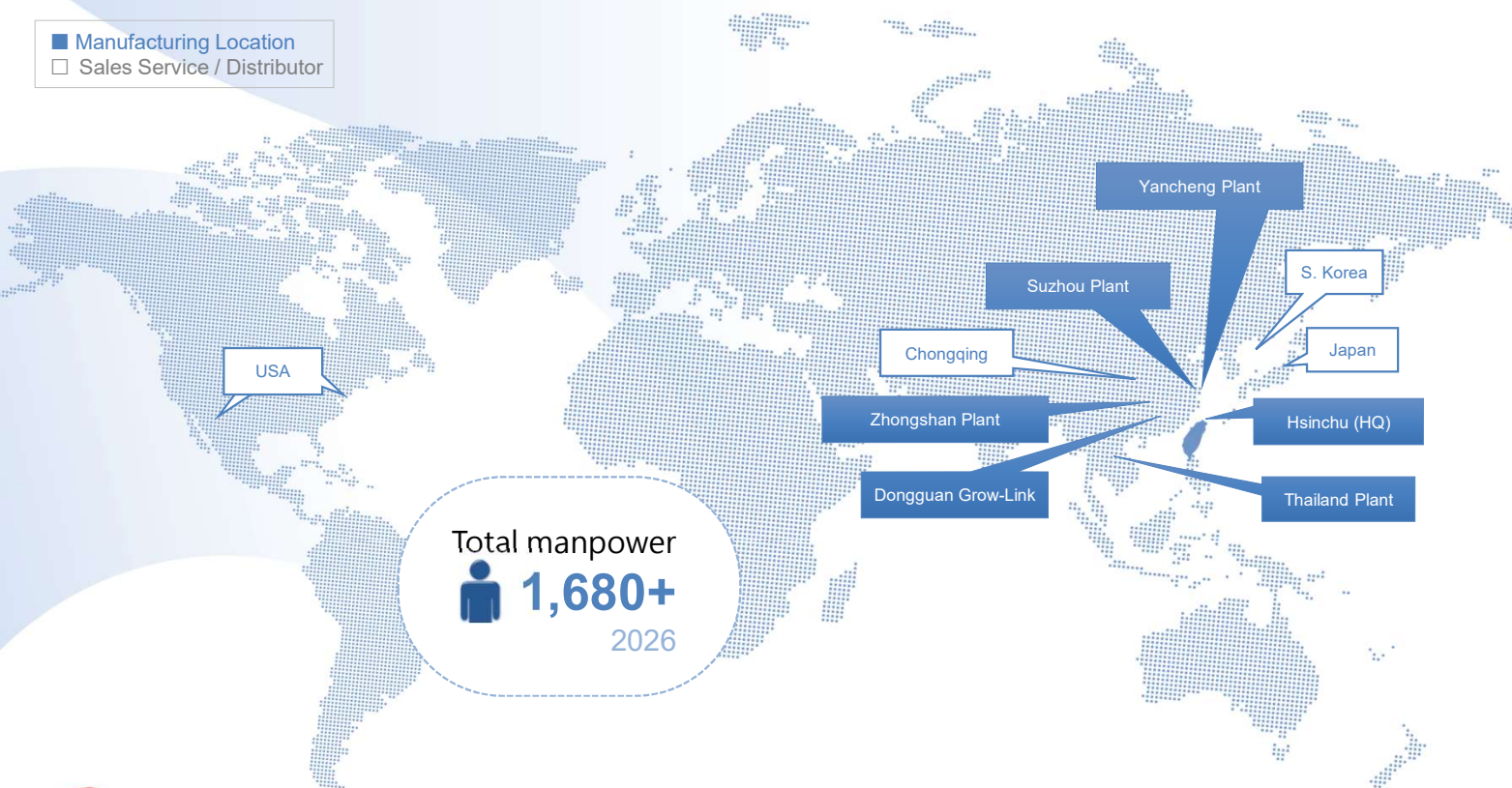
2024~2026

- Founded in Taiwan with start-up capital of US\$45,000
- Established plants in Zhongshan and Suzhou, China
- Listed on Taipei Exchange (TPEX) in 2002
- Established Waterproof BU in Suzhou
- Set up San Jose, USA office
- Entered USB Type-C connector market
- Jan. 2015, Suzhou plant listed on NEEQ* in China
- Established Automotive BU in Suzhou
- Dec. 2020, Suzhou plant delisted from NEEQ*
- USB Type-C series obtained TID / USB4 and TBT4 certification
- Introduced HDMI 2.1 connectors
- Jul. 2023, Suzhou plant listed on ChiNext, Shenzhen Stock Exchange
- Set up Vietnam office
- Introduced DDR5 Long / SO DIMM, DP 2.1 and ESS connectors
- 2024 Established Thailand subsidiary
- 2025 Invested in Dongguan Grow-Link Electronics
- 2026 Invested in Ultraspeed Electronics

*NEEQ : National Equities Exchange and Quotations

Worldwide Service Network

■ Manufacturing Location
□ Sales Service / Distributor



Factories

Functions:

● Engineering ● R&D ● Marketing & Sales
● Production ● Pilot Run
● Molding/Tooling/Stamping ● QA



Taiwan Headquarters
Established in Aug. 1976

7,204m² 85



Suzhou Plant
Established in Feb. 2002

28,267m² 819



Zhongshan Plant
Established in Feb. 2002

7,390m² 181



Yancheng Plant
Established in Sep. 2008

2,600m² 77

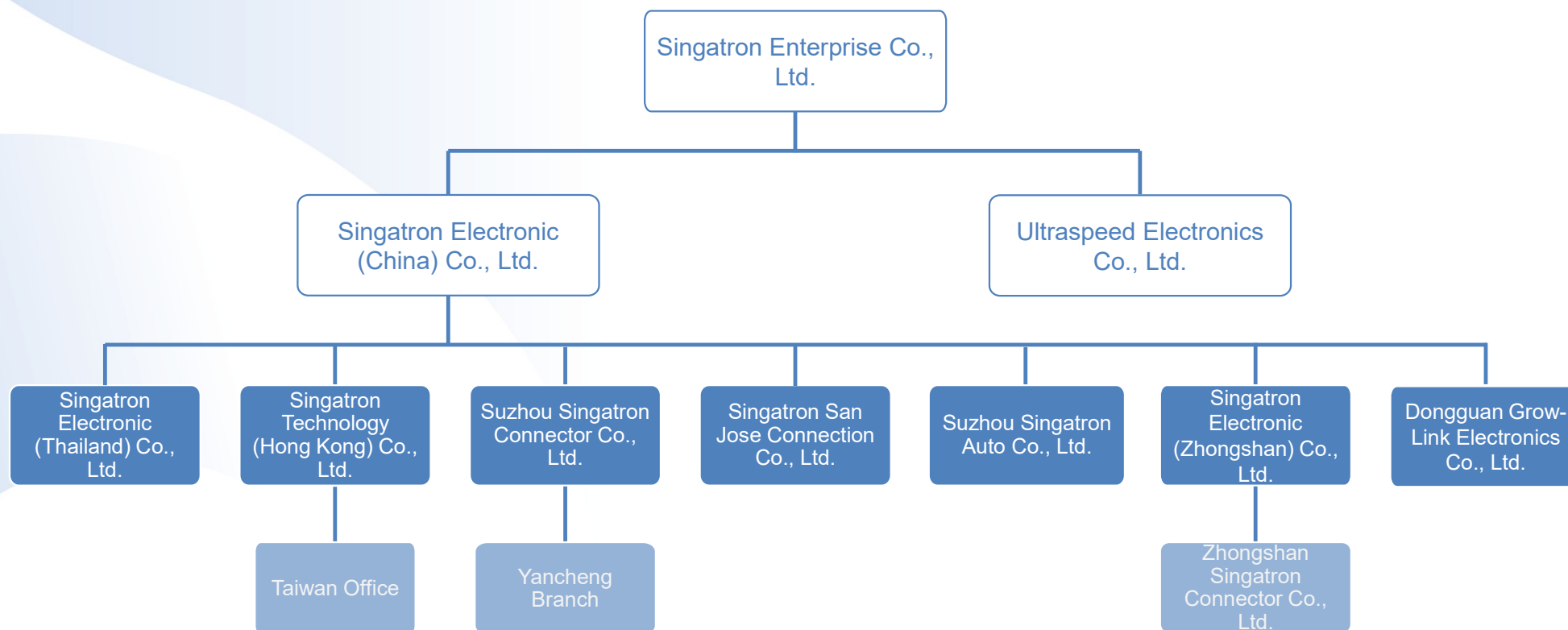


Thailand Plant
Established in 2024

3,800m² 49

Group Organization Structure

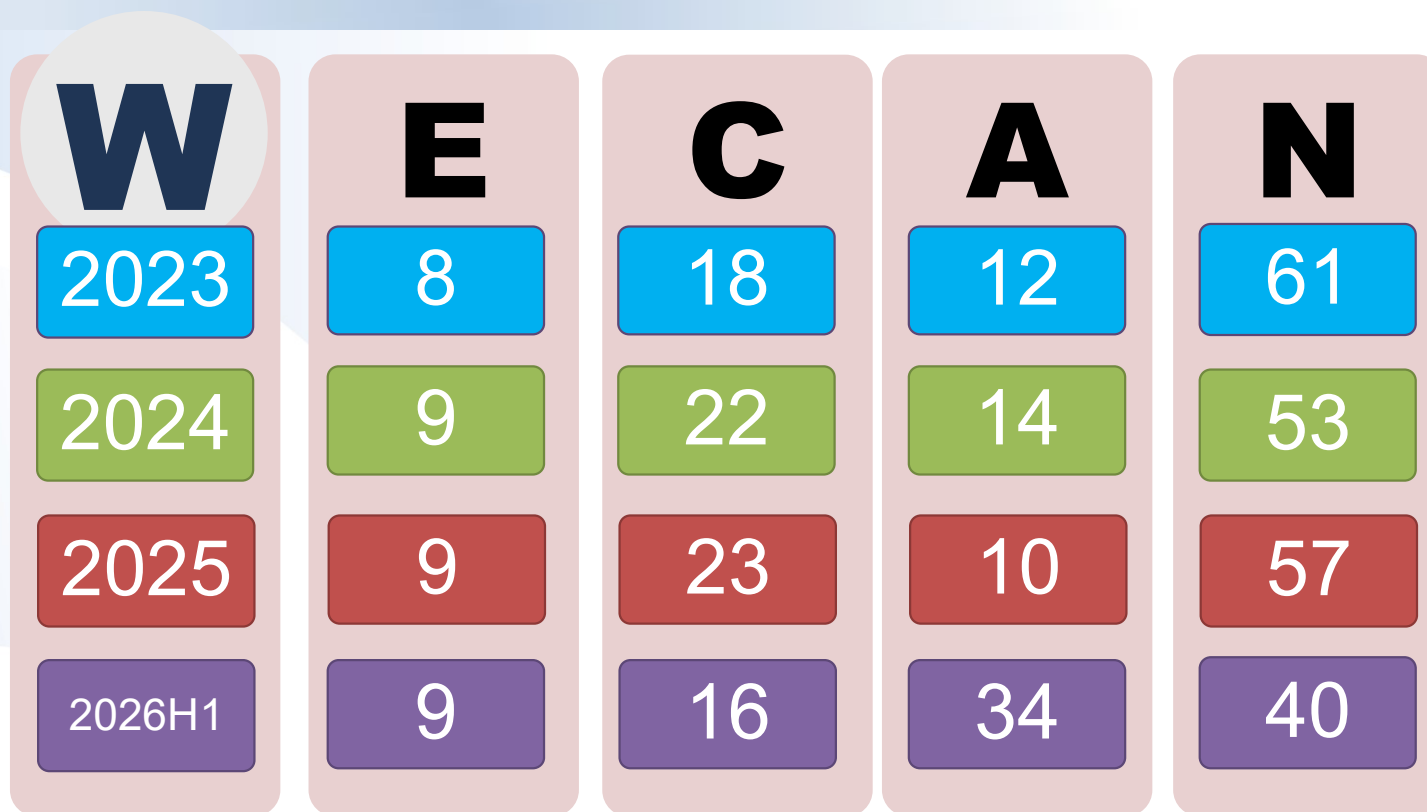
Effective 2026.04.01



“WECAN” Industry Distribution Direction



Market Segment Share Trend



Note: 2026H1 shares are based on first-half 2026 revenue.

Four Major Strategies for New Technology Development

H₂W⁺C



Singatron Leads the Way 

“ **HIGH SPEED · HIGH POWER · HIGH RELIABILITY** ”

 **Definition**
Visual

H₂W⁺C

• Plus Cable

• Waterproof

• High Speed
High Power



Product Roadmap

← OLD

H₂W⁺C

→ NEW

IP65 ~ IP67 Waterproof



1976 ~

2016

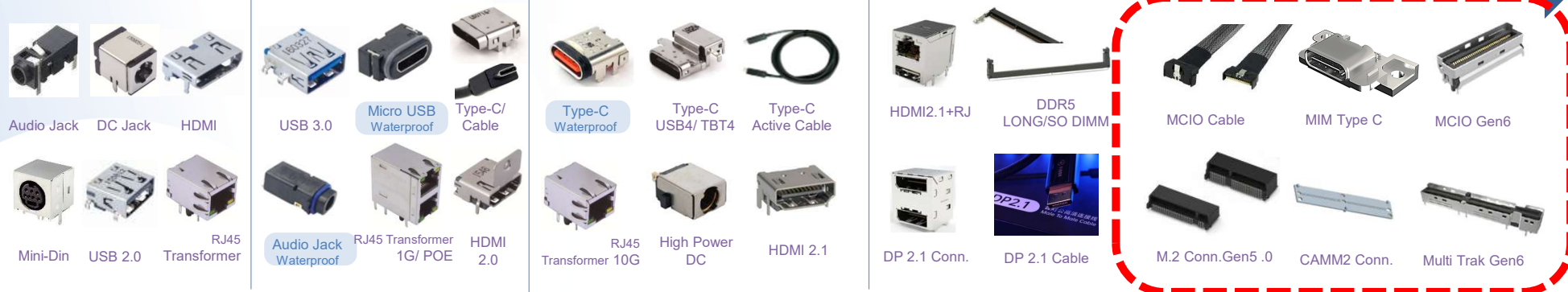
2021

2024

2025

Future

Non-Waterproof

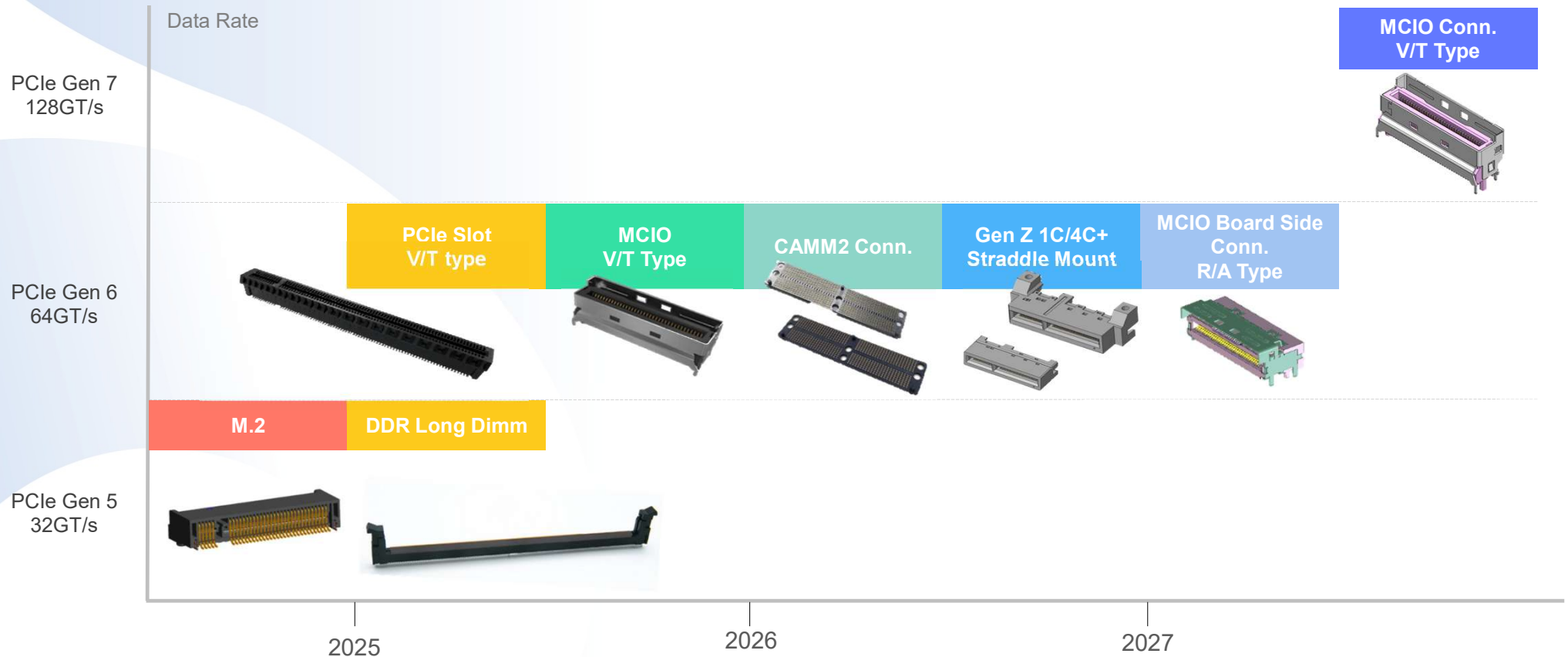


High-Speed Cable Assembly Roadmap



High-Speed Connector Roadmap

Board-Level Conn. Product Roadmap



High-Power Solutions Roadmap



Singatron × Dongguan Grow-Link

In 4Q25, Singatron acquired an 80% stake in Dongguan Grow-Link Electronics for RMB 220 million through Singatron Electronic (China). The deal closed was on 31st of December, 2025. Now, Grow-Link is consolidated.

Grow-Link specializes in automotive connector harnesses (FAKRA, HSD, Ethernet) and integrated camera rear-cover solutions, serving leading Chinese NEV brands and global connector makers. Its former shareholder, Shenzhen Guotian Electronics, is a Tier-1 distributor for TE Connectivity in China.

Combining product technology, customers and supply chain resources strengthens the Group's competitiveness in automotive connectors and accelerates its expansion.

HF / HV Harness



FAKRA Harness



HSD Harness



HSL Harness



HV Harness

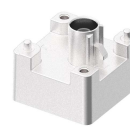


SMB Harness



SMB Board Adapter

Camera Rear-Cover



Rear Cover



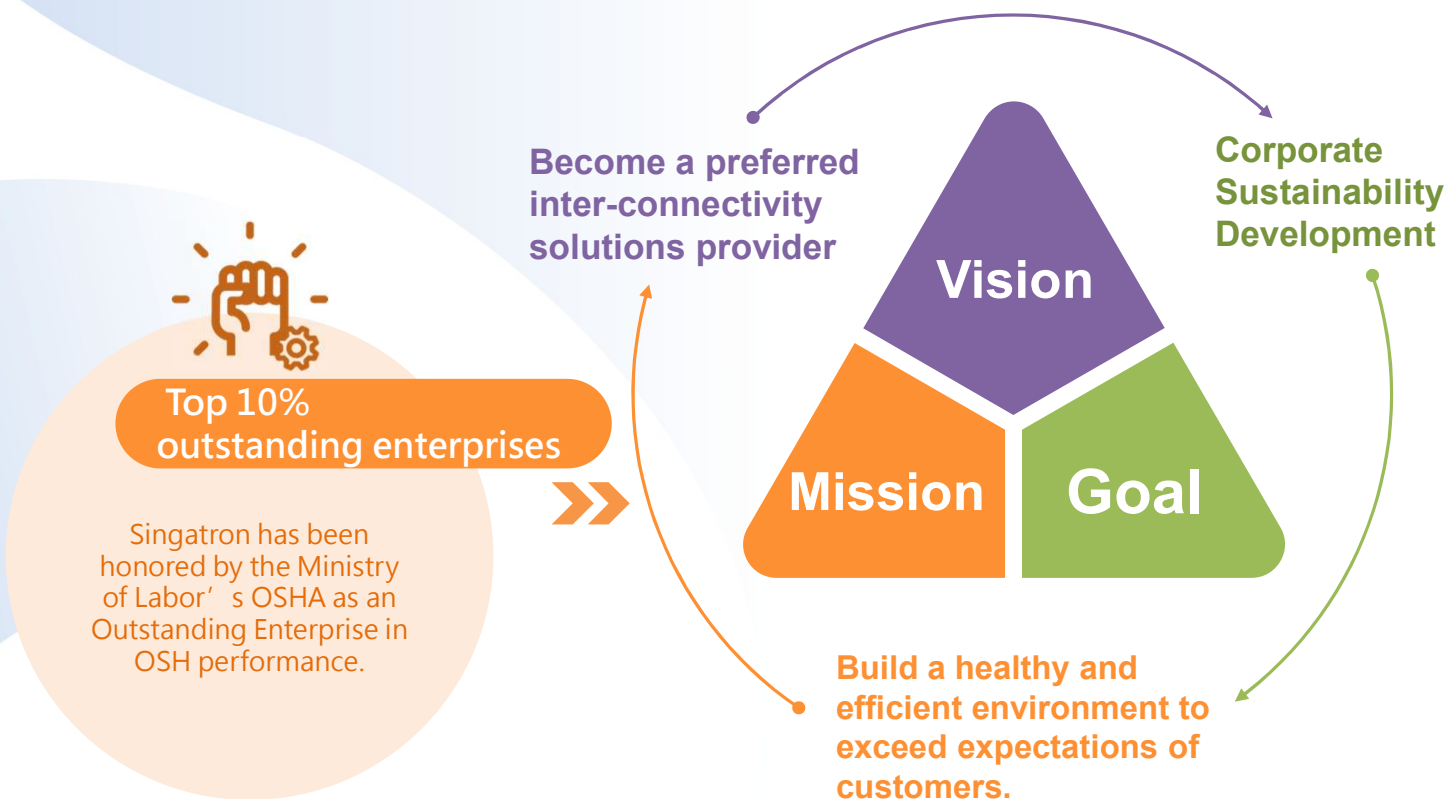
Rear Cover w/ Pigtail



- Board-end float ± 0.5 (X/Y/Z)
- Waterproof IPX7 / IPX9K
- Cold-forged Al housing
- Clean-room processing
- Automated processing
- TE parts assembly
- Low-cost in-house tooling

Sustainability

Vision, Mission and ESG



Business Philosophy

Service

Efficiency

Innovation

ESG

Corporate Governance

Healthy Workplace
& Social Responsibility

Environmentally
Friendly

Certificates

Quality & Reliability

ISO 9001:2015
Quality management system

IATF16949:2016
Automotive Quality management system

6 Sigma

Environmental, Health & Safety

ISO14001:2015
Environment and Safety Policy

ISO45001:2018
Occupational Safety and Health Management System

IECQ QC080000:2017
Hazardous Substance Management System

ISO 14064-1
Greenhouse Gas Inventory Report Part-1

Sony & ASUS
Green Partner

RoHS & WEEE

Corporate Social Responsibility

RBA 8.0

Procurement specification for non-conflicted areas

International Regulation & Product Specifications

USB-IF / BTB/ HDMI/ JEDEC/ VESA/ PCI-SIG Specification



Worldwide Safety Requirements



NMEA 2000 standard for Marine Electronics



D&B Business Credit



ESG Management



Environmental Friendly

- Quality & reliability
- Innovation & efficiency
- Energy saving & carbon reduction
- Supply chain management

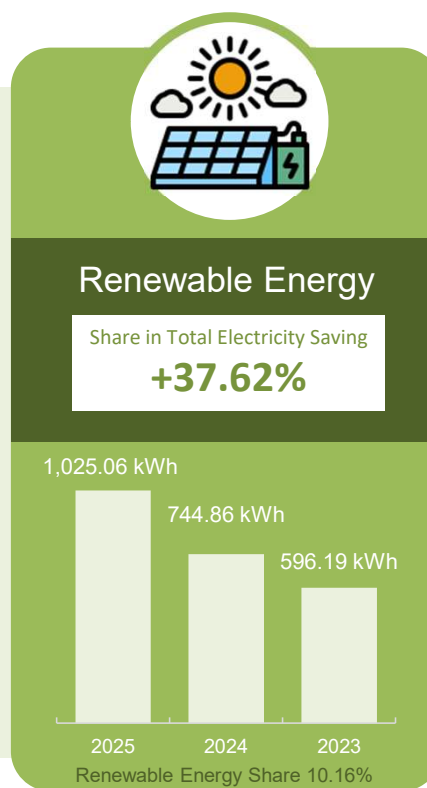
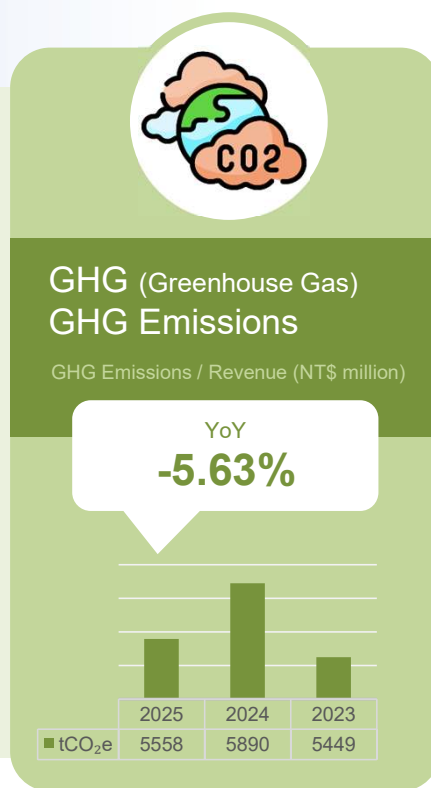
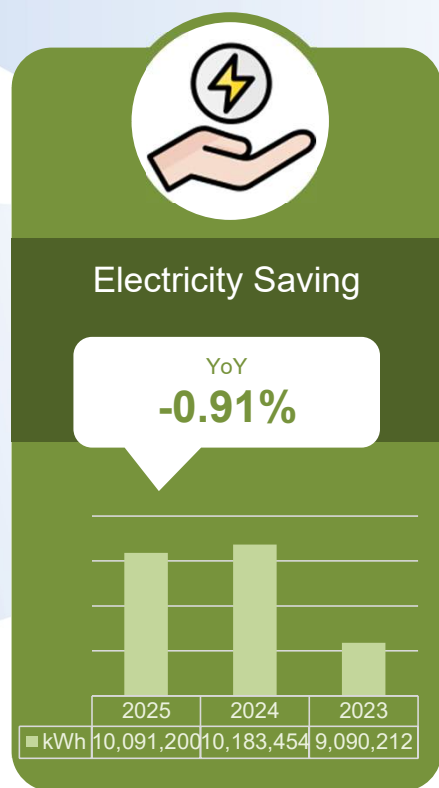
Social Responsibility

- Healthy Workplace
- Labor rights
- Employee relations & benefits
- Community involvement

Corporate Governance

- Honesty & legal compliance
- Risk management
- Transparency
- Board structure, diversity and independence

(E) Environment – Environmentally Friendly



Key Initiatives -

Replace High-Energy Equipment

HVAC / Air Compressor /
Lighting Upgrades

Smart Energy Management

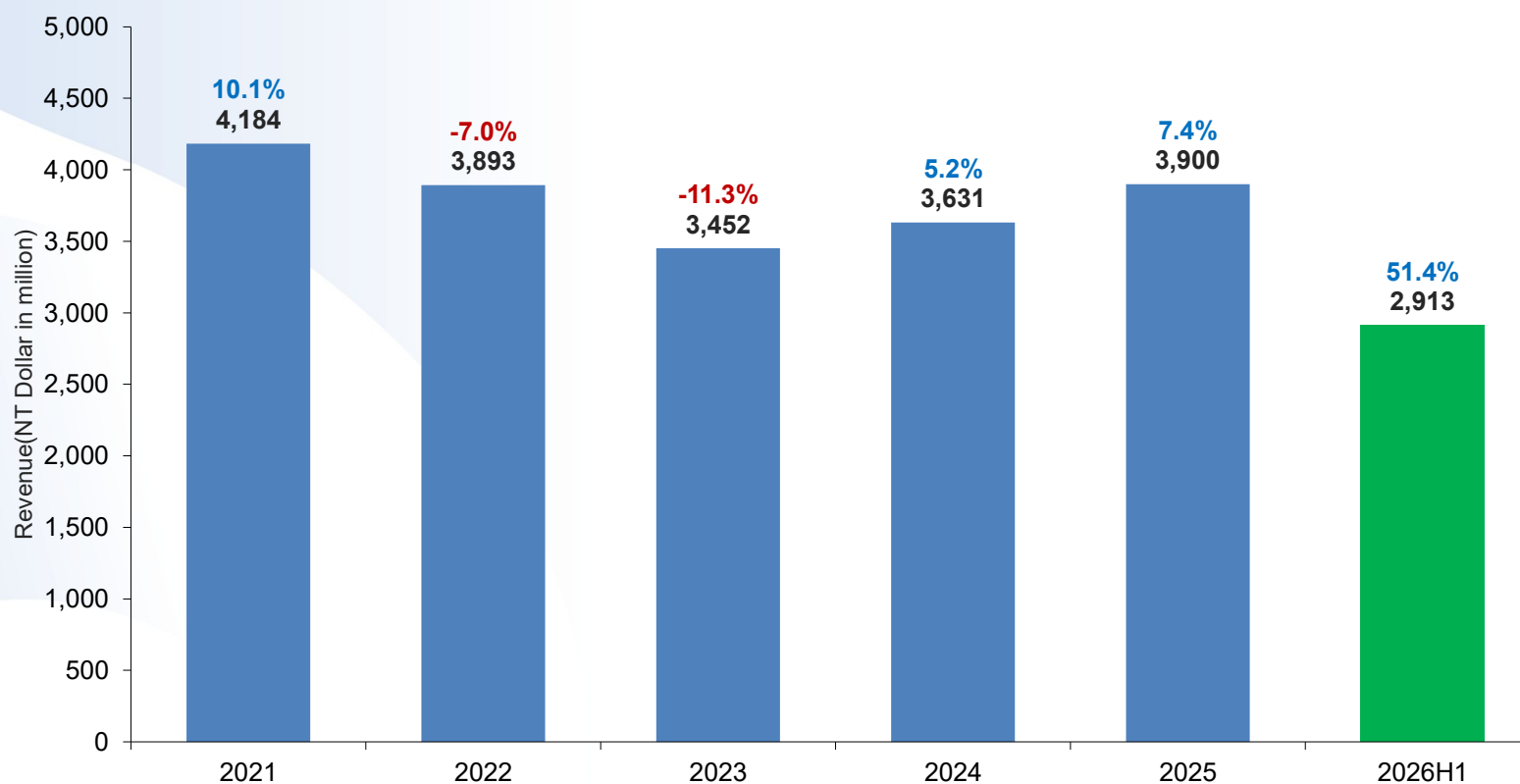
Solar Power

Process Optimization

Financial Record

Group Fiscal Revenue

2021 – 2026Q2 (Audited/Reviewed by CPA)



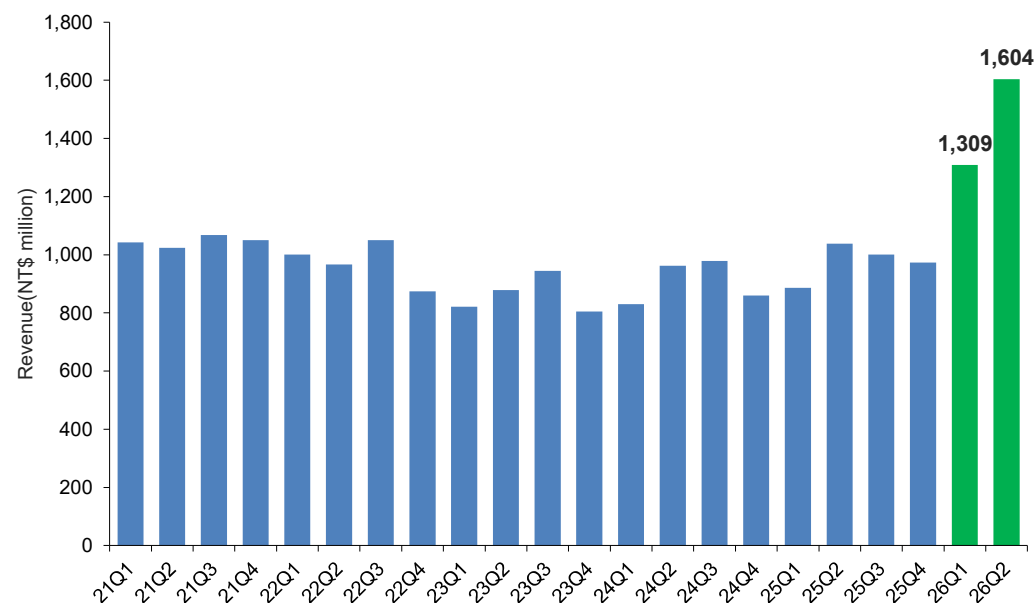
Note: Percentages shown above the bars are YoY growth rates; 2026H1 is compared with 2025H1.

Group Quarterly Revenue

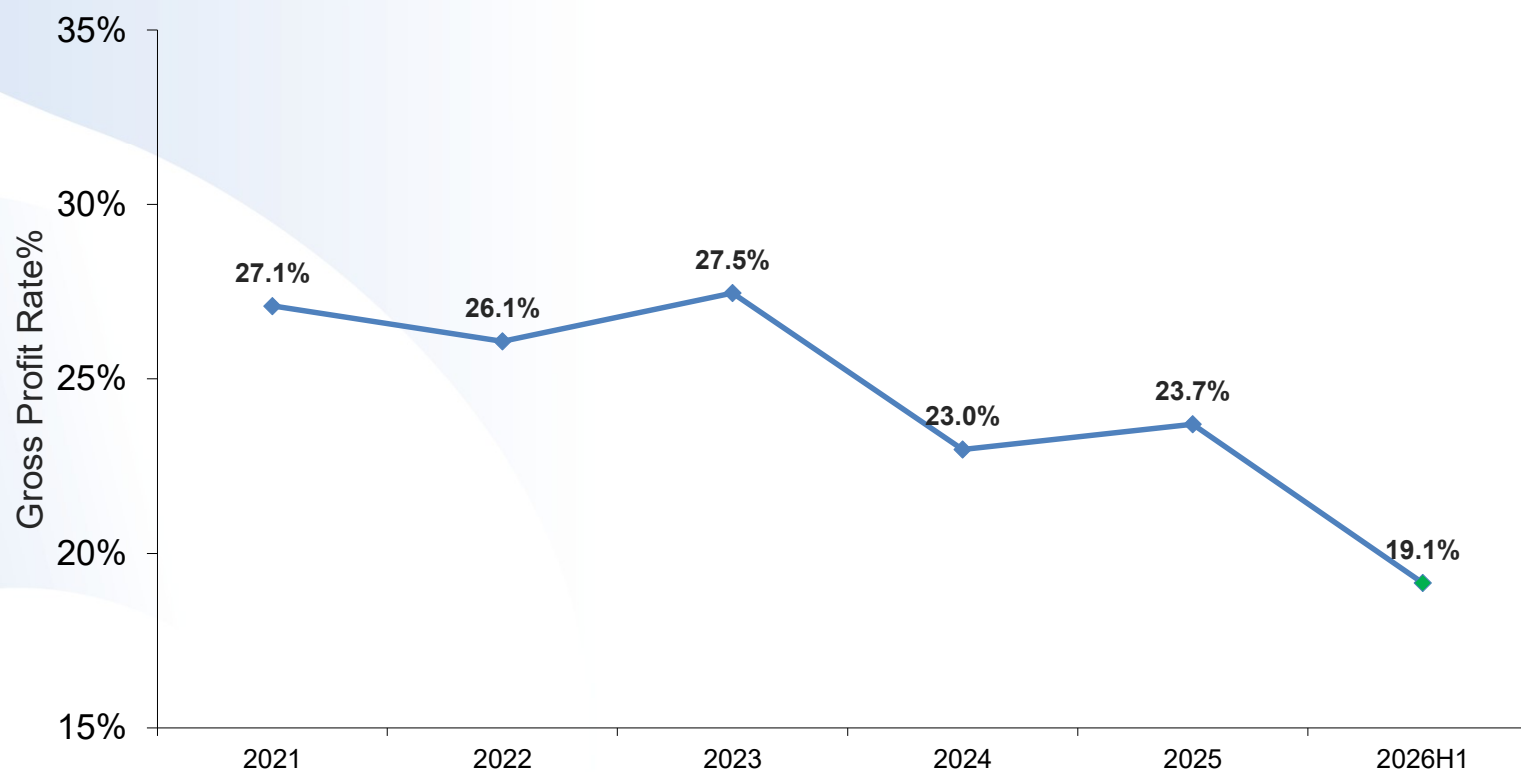
2021 – 2026Q2 (Audited/Reviewed by CPA)

Revenue	In Million of NT Dollar					
Annual/ Quarter	Q1	Q2	Q3	Q4	Total	Growth Rate
2021	1,043	1,024	1,068	1,050	4,184	10.1%
2022	1,001	967	1,051	874	3,893	-7.0%
2023	822	879	945	805	3,452	-11.3%
2024	830	962	979	860	3,631	5.2%
2025	887	1,038	1,001	974	3,900	7.4%
2026H1	1,309	1,604	-	-	2,913	51.4%

Note: 2026H1 growth rate is compared with 2025H1.



Group Gross Profit (2021 – 2026Q2)



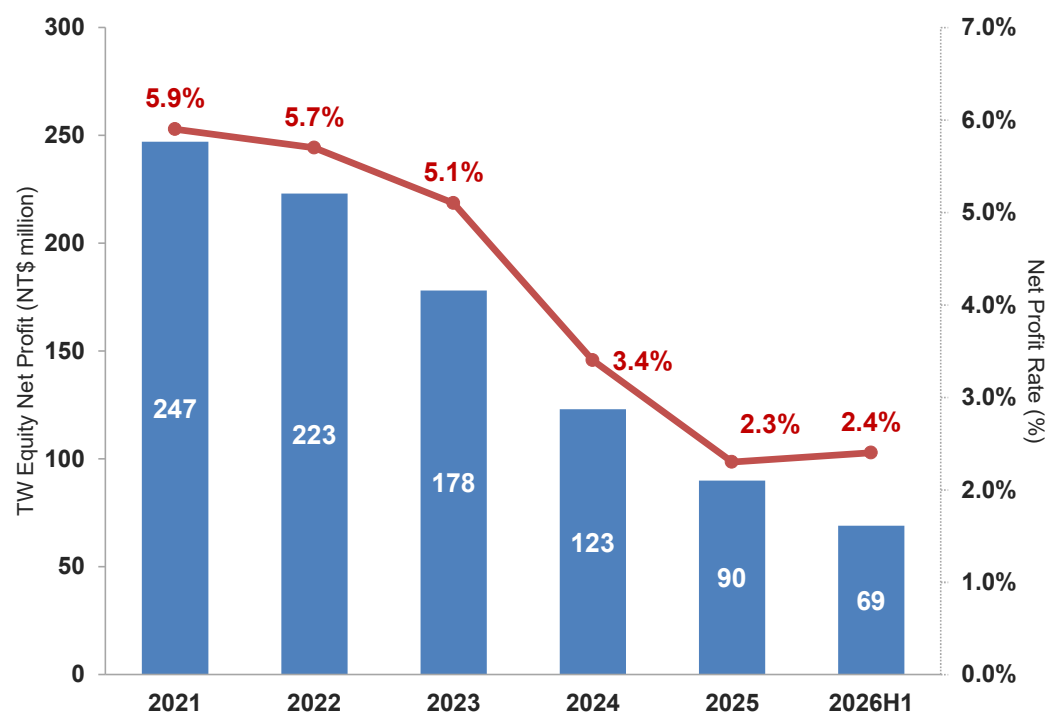
Note: 2026H1 quarterly GP rate: Q1 20.7%, Q2 17.9%.

Group Net Income

2021 – 2026Q2 (Audited/Reviewed by CPA)

TW Equity Net Profit Rate

Year/Quarter	Q1	Q2	Q3	Q4	Total
2021	4.9%	5.5%	6.9%	6.3%	5.9%
2022	5.6%	6.9%	5.8%	4.5%	5.7%
2023	5.7%	4.9%	5.4%	4.6%	5.1%
2024	3.7%	4.1%	2.1%	3.7%	3.4%
2025	3.4%	2.7%	2.6%	0.6%	2.3%
2026H1	3.4%	1.5%	-	-	2.4%



Note: Red line shows TW equity net profit rate (right axis).

Income Statement – Past 5 Years

2021 – 2026Q2 (Audited/Reviewed by CPA)

In Million of NT Dollar	2026H1	2025H1	2025	2024	2023	2022	2021
Net Sales	2,913	1,925	3,900	3,631	3,452	3,893	4,184
YOY(%)	51.36%	7.41%	7.41%	5.19%	-11.32%	-6.97%	10.14%
Gross Profit	558	461	924	834	948	1,015	1,134
Gross Profit (%)	19.15%	23.95%	23.70%	22.98%	27.46%	26.08%	27.09%
Operating Income	162	124	218	207	299	340	432
Operating Profit (%)	5.56%	6.44%	5.60%	5.71%	8.66%	8.73%	10.33%
YOY(%)	30.82%	-6.51%	5.32%	-30.63%	-12.03%	-21.41%	-8.74%
TW Equity Net Profit	69	58	90	123	178	223	247
TW Equity Net Profit (%)	2.36%	3.02%	2.31%	3.38%	5.15%	5.72%	5.90%
YOY(%)	18.58%	-17.73%	-26.50%	-31.03%	-20.10%	-9.83%	-4.54%
Basic EPS (NT Dollar)	0.54	0.46	0.71	0.98	1.52	1.85	1.97

Note: YOY growth rates for 2026H1 and 2025H1 are compared with the same period of the prior year.

Revenue by Market Segment (2025 / 2024 / 2023)

In Million of NT Dollar

Industry	2025	%	2024	%	2023	%
NB/Server	2,215	57%	1,938	53%	2,095	61%
Consumer Electronics	889	23%	808	22%	629	18%
Car Electronics	374	10%	505	14%	415	12%
New Energy	368	9%	328	9%	263	8%
Other	54	1%	53	1%	49	1%
Total	3,900	100%	3,631	100%	3,452	100%

Revenue by Market Segment (2026H1 vs. 2025H1)

In Million of NT Dollar

Industry	2026H1	%	2025H1	%	Increase (Decrease)	%
NB/Server	1,153	40%	1,067	55%	86	8%
Consumer Electronics	457	16%	466	24%	(9)	-2%
Car Electronics	994	34%	182	9%	812	446%
New Energy	272	9%	184	10%	88	48%
Other	37	1%	26	1%	11	44%
Total	2,913	100%	1,925	100%	988	51%

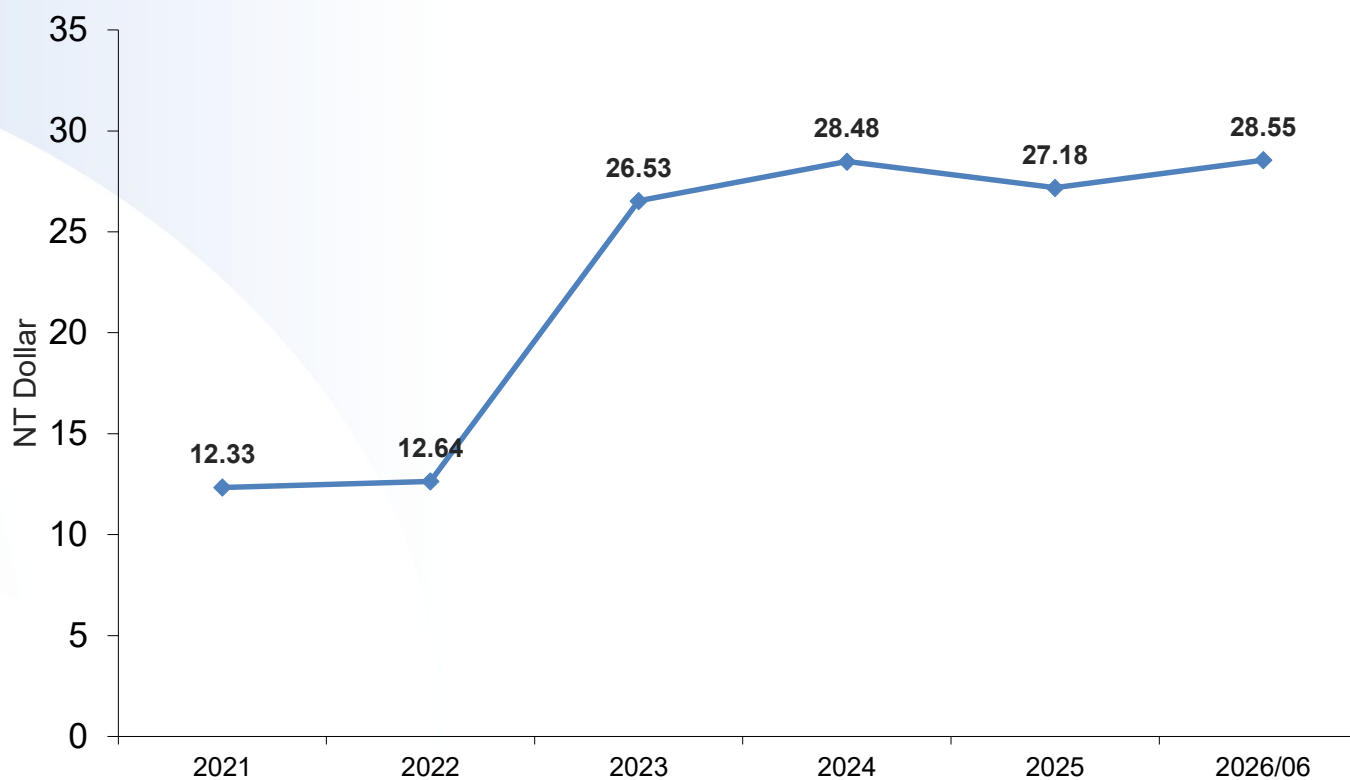
Financial Ratios

2021 – 2026Q2 (Audited/Reviewed by CPA)

ITEM	RATIO	2026/06	2025	2024	2023	2022	2021
Financial Structure (%)	Debt Ratio	43.28%	40.21%	32.62%	33.42%	51.82%	50.92%
	Long-term Funds to PP&E Ratio	398.27%	527.10%	738.58%	802.04%	260.36%	232.28%
Solvency (%)	Current Ratio	214.46%	225.59%	327.04%	483.19%	183.22%	181.04%
	Quick Ratio	189.38%	202.03%	303.10%	453.32%	156.74%	139.52%
Operating Ability	A/R Turnover	2.69	2.38	2.93	2.84	2.90	2.86
	A/P Turnover	4.25	3.53	4.31	4.08	4.10	3.95
	Inventory Turnover	5.93	4.98	6.20	5.48	4.93	4.65
	PP&E Turnover	3.36	3.26	3.84	3.67	3.83	3.98
	Total Assets Turnover	0.53	0.39	0.40	0.54	0.94	1.02
Profitability	ROA	3.16%	2.30%	2.92%	4.34%	7.28%	8.17%
	ROE	4.84%	3.19%	3.94%	6.77%	14.64%	18.38%
	Net Profit Rate	5.36%	5.15%	6.54%	7.63%	7.60%	7.87%
	Basic EPS (NT Dollar)	0.54	0.71	0.98	1.52	1.85	1.97
Net Equity Per Share	TW Net Equity (NT Dollar in million)	3,660	3,454	3,564	3,110	1,521	1,548
	Net Equity Per Share	28.55	27.18	28.48	26.53	12.64	12.33

Change in Net Equity Per Share

2021 – 2026Q2 (Audited/Reviewed by CPA)

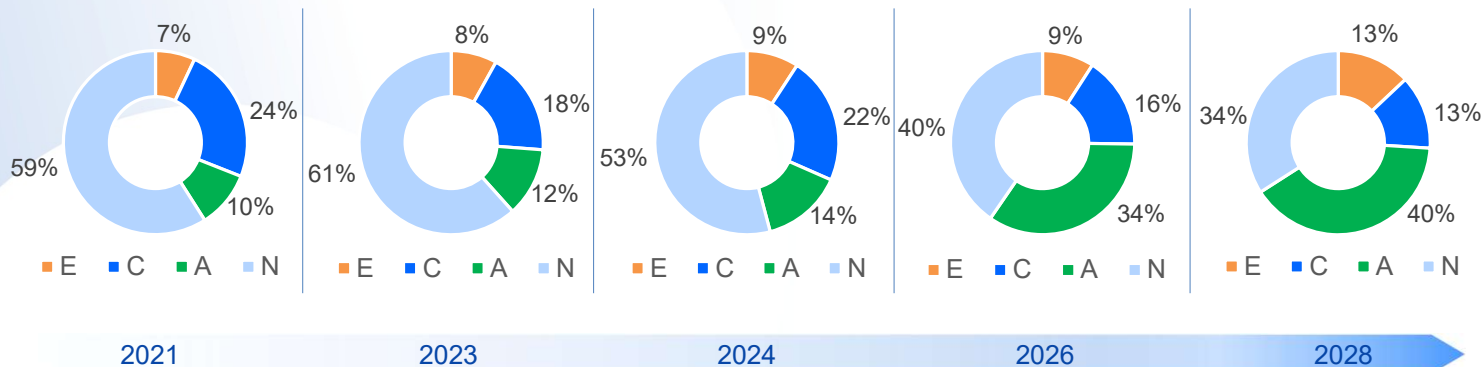


Future Prospects

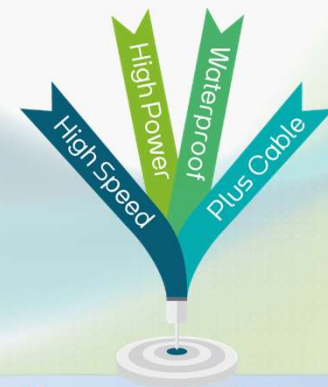
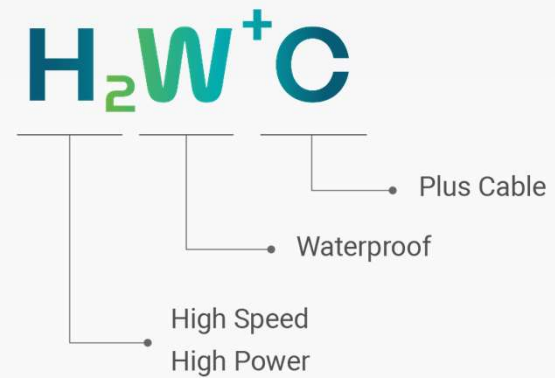
Future Prospects



	W	E	C	A	N
2021		7	24	10	59
2023		8	18	12	61
2024		9	22	14	53
2026		9	16	34	40
2028		13	13	40	34



Four Major Strategies for New Technology Development



CONTACT Us



www.singatron.com.tw
www.sgconn.com

www.singatron.com.cn
www.sgconn.com.cn

----- Taiwan Headquarters -----

Singatron Enterprise Co., Ltd.

No.209, Sec. 2, Zhongzheng Road, Hukou Township
Hsinchu County 30343, Taiwan
Tel: +886-3-599 2862 Fax: +886-3-599 5601
D-U-N-S® Number :656404589

----- Suzhou, China Plant -----

Singatron Electronic (China) Co., Ltd.

Suzhou Singatron Auto Co., Ltd.

No.509, Xinfeng Road, Xujiang Industrial Park, Xukou Town
Suzhou City, Jiangsu Province 215164, China
Tel: +86-512-6687 7188 Fax: +86-0512-6687 7288
D-U-N-S® Number :724421727

----- Zungshan, China Plant -----

Singatron Electronic (Zhongshan) Co., Ltd.

A1& A3, No.17, Fuze Road,
Gaoping Industrial Area, Sanjiao Town
Zhongshan City, Guangdong Province 528445, China
Tel: +86-760-8540 3451 Fax: +86-760-8540 3452

----- Yancheng, China Plant -----

Suzhou Singatron Connector Co., Ltd., Yancheng Branch

No.8, Qianjin North Road., Bufeng Town Industrial Park,
Economic Development Zone
Yancheng City, Jiansu Province 224045, China
Tel: +86-515-8882 7860 Fax: +86-515-8882 7860 -224