



SINGATRON
GROUP Since 1976

50 Years
In Industry

Become a preferred
Inter-Connectivity Solutions Provider
成為業界首選的連接器方案商

2025Q3 Investors Conference

Stock Code: 6126

Singatron Enterprise Co., Ltd.

www.singatron.com.tw
www.sgconn.com

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About SINGATRON

Milestones

Experience in Connector Manufacturing
49 YEARS
 2025

Capital
US\$45,000
 1976

Capital
US\$40M
 2024

Revenue
US\$113M
 2024

Budget
US\$119M
 2025F

1976

2001-2002

2011-2013

2015-2016

2018-2020

2021-2022

2023

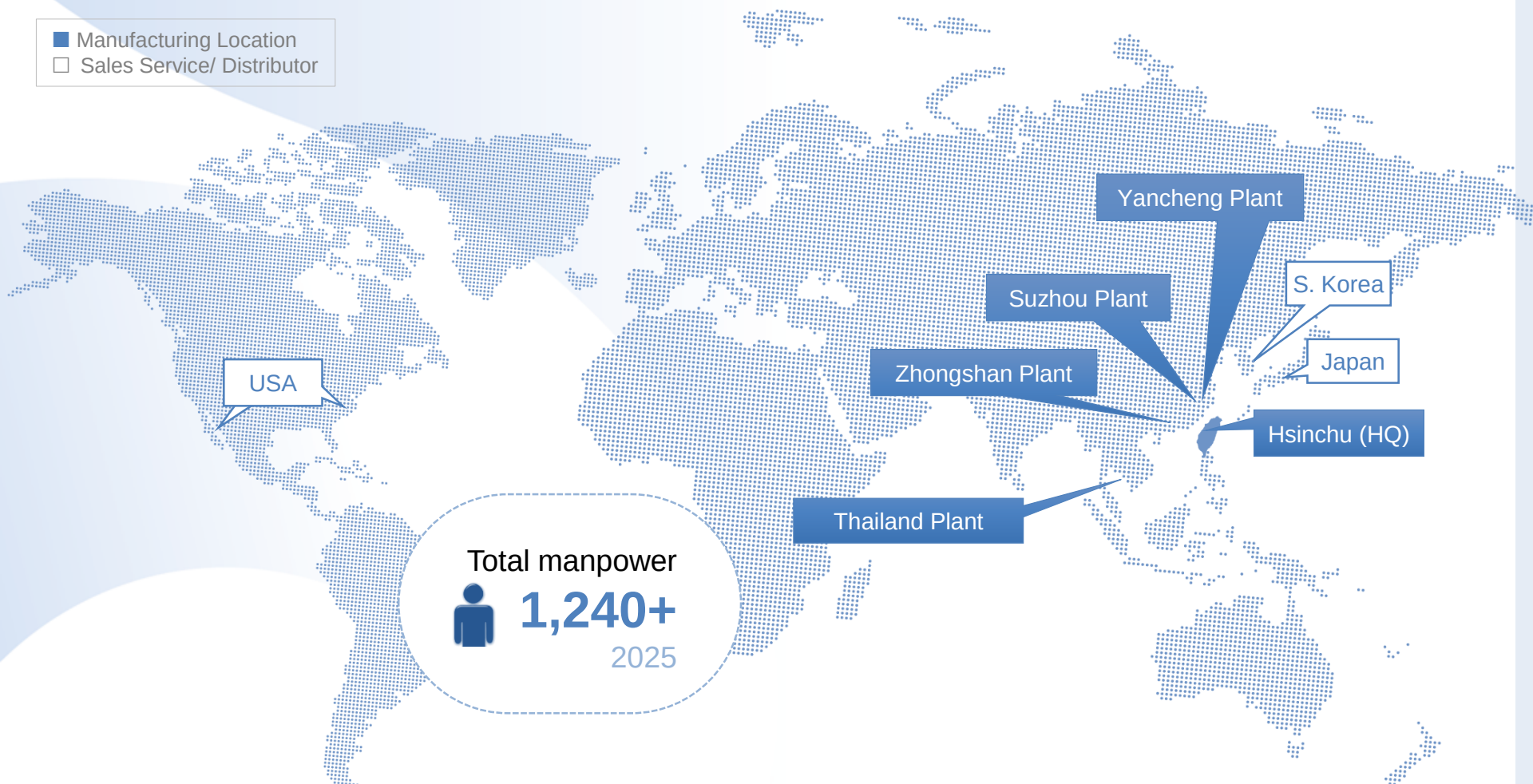
2024

- Founded in Taiwan with a start-up capital US\$45,000 in 1976
- Established China plants in Suzhou and Zhongshan
- Listed on Taiwan Stock Exchange
- Established Waterproof BU in Suzhou, China
- Set-up San Jose, USA office
- Introduced USB Type-C Conn. to the market
- Suzhou plant was listed on NEEQ* in China
- Established Automotive BU in Suzhou, China
- In December, 2020, Suzhou plant was delisted from NEEQ* in Mainland China
- Obtained TID/USB4 and TBT4 certified
- Introduced HDMI 2.1 Connectors to the market
- Suzhou plant was listed on ChiNext* in China.
- Set-up Vietnam Office
- Introduced DDR5 Long/ SO Dimm , DP2.1, ESS* Connectors to the market
- 2024 Established Thailand Plant

*NEEQ : National Equities Exchange and Quotations

Worldwide Service Network

■ Manufacturing Location
□ Sales Service/ Distributor



Factories

Functions:

● Engineering ● R&D ● Marketing & Sales
● Production ● Pilot Run
● Molding/ Tooling/ Stamping ● QA



Taiwan Headquarters
Established in 1976

7,204m² 81



Suzhou, China Plant
Established in 2002

28,267m² 879



Zhongshan, China Plant
Established in 2002

7,390m² 200



Yancheng, China Plant
Established in 2008

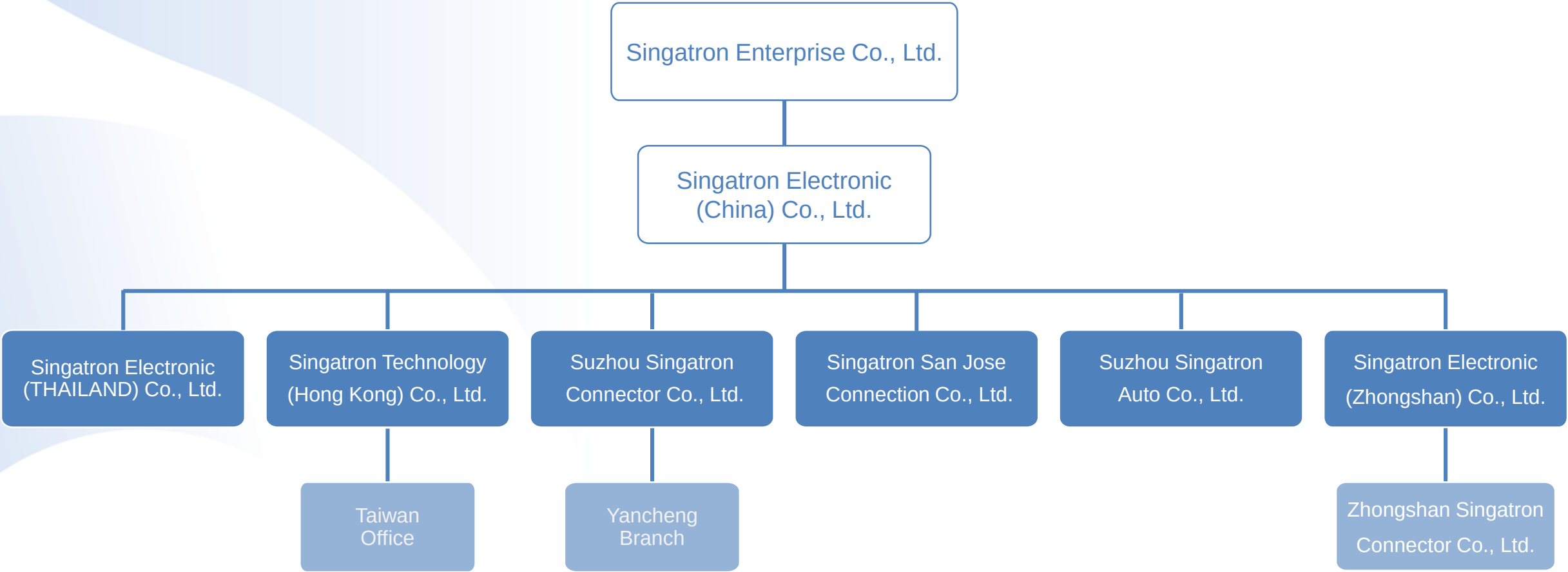
2,600m² 86



Thailand Plant
Established in 2024

3,800m² 9

Group Organization Structure



“WECAN” Industry Distribution Direction



SGconn[®]
Waterproof Connectors

Four Major Strategies for New Technology Development

H₂W⁺C



信音技術領航 // Singatron Leads the Way

高速 高功率 高可靠度

HIGH SPEED · HIGH POWER · HIGH RELIABILITY

Definition
Visual

H₂W⁺C

Plus Cable
Waterproof
High Speed
High Power



“ W ” Waterproof Application

E

Marine Electronics



Rader · GPS · Autopilot · Entertainment

EC

Outdoor Display& Stereo



Outdoor Lighting

E

Industrial Automation



Outdoor AP · IP · Outdoor Camera

EA

Light Electric Vehicle



Battery charger · Controller&Motor

A

Automotive



Instrumentation · GPS · Networked devices

E

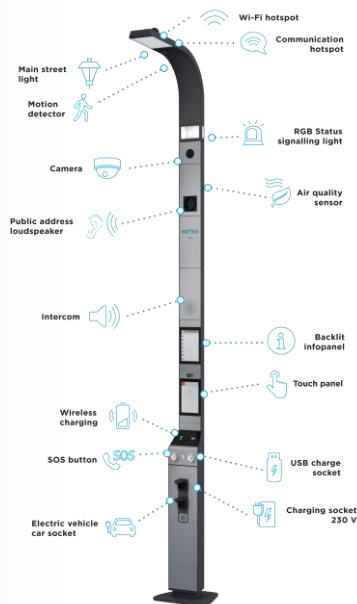
Medical Equipments



Medical Cart · Alert · Warning

“ E ” Energy & Industrial

Smart Pole,
Smart Street Light,
Solar Panels/ Inverter,
Micro Base Station,
Wireless AP,
Display/ Monitoring,
Surveillance System,
Broadcasting,
Medical Devices



“ C ” Consumer & Smart Appliances

Smart Watch,
Bluetooth, TWS,
Smart Speaker,
Smart Appliance, Drone,
Smart TV, Connected
Media Devices,
Security Camera,
Smart Phone, Digital
Camera



“ A ” Automotive & Transportation

Car Electronics,
Light Electric Vehicle
(e-scooter, e-bike), All
Terrain/ Off-road Vehicle,
Instrument Cluster,
Infotainment, Media Hub,
GPS, Charging System,
Data Port, ADAS (Parking
Assist, Camera, others)



“ N ” Notebook & Computers

Notebook,
Gaming Computer,
Desktop, Tablet,
Workstation, Server



USB4® Version 2.0
Linear Re Driver (LRD) Cable



DC Power Jack/ Cable Assembly



USB 3.0/ 2.0



USB Type-C Connector / Cable Assembly



HDMI 2.1 Cable



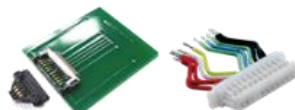
Audio Jack



RJ45/ Transformer



HDMI2.1



Battery Connector



DDR5 LONG DIMM/ SO DIMM



DP2.1 Conn./ Cable



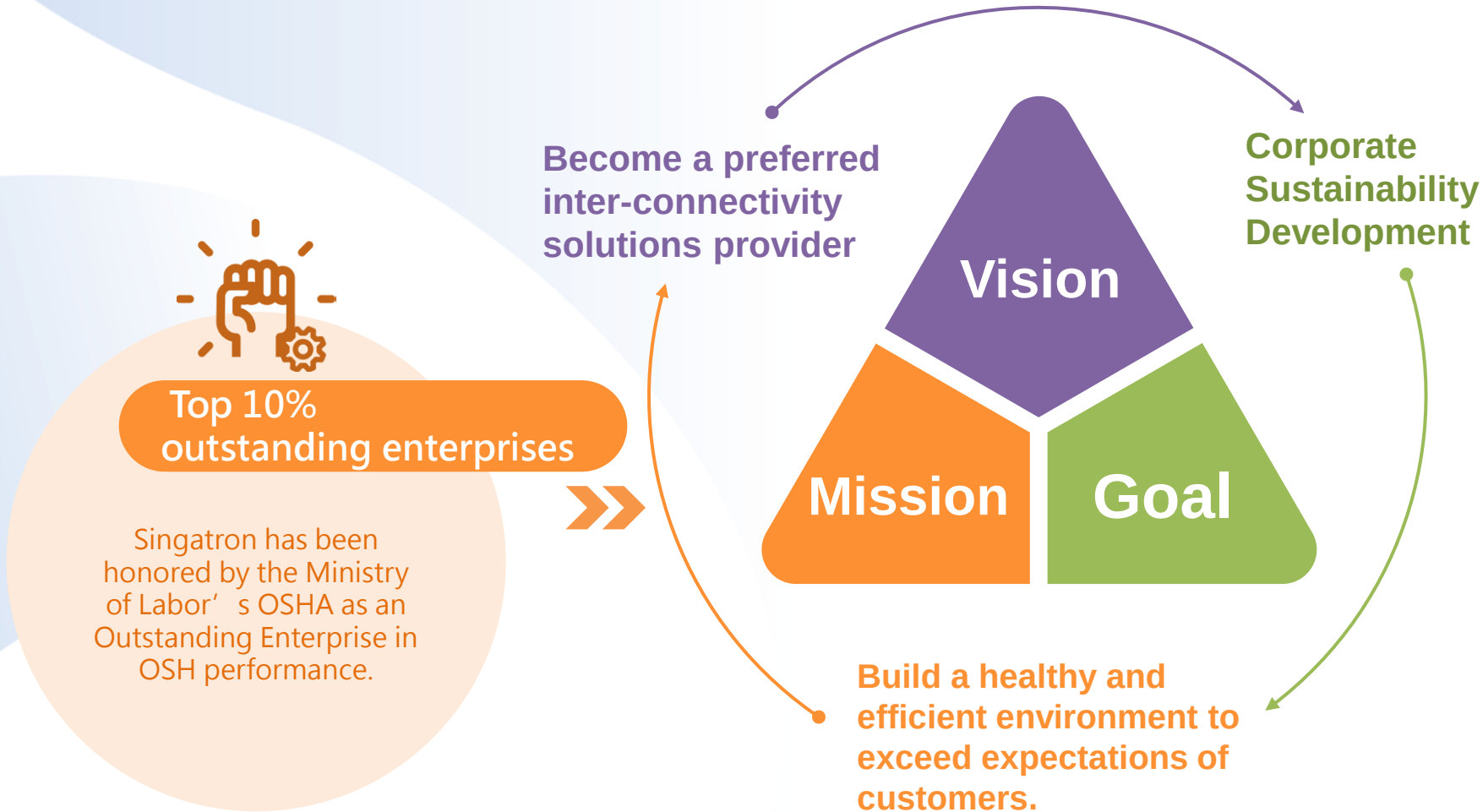
Singatron V.S Dongguan Grow-Link Electronics

Singatron announced at a press conference on October 23, 2025, that it has invested RMB 220 million through its subsidiary, Singatron Electronics (China) Co., Ltd., to acquire an 80% equity stake in Dongguan Grow-Link Electronics.

Dongguan Grow-Link Electronics specializes in the R&D, manufacturing, and sales of automotive connector harnesses. Its product portfolio includes FAKRA harnesses, HSD harnesses, HSL harnesses, and other related products.

Its client base primarily consists of leading Chinese new energy vehicle brands and international connector manufacturers. The original shareholder, Shenzhen Grow-Link Electronics, serves as a Tier-1 distributor for TE Connectivity in China. By integrating both parties' strengths in product technology, market clientele, and supply chain resources, this acquisition will significantly enhance Singatron Group's competitiveness in the automotive connector market and accelerate its industrial expansion.

Vision, Mission and ESG



Business Philosophy

Service

Efficiency

Innovation

ESG

Corporate Governance

Healthy Workplace
& Social Responsibility

Environmentally
Friendly

ESG Management



Environmental Friendly

- Quality & reliability
- Innovation & efficiency
- Energy saving & carbon reduction
- Supply chain management

Social Responsibility

- Healthy Workplace
- Labor rights
- Employee relations & benefits
- Community involvement

Corporate Governance

- Honesty & legal compliance
- Risk management
- Transparency
- Board structure, diversity and independence

Certificates

Quality & Reliability

ISO 9001:2015
Quality management system

IATF16949:2016
Automotive Quality management system

6 Sigma

Environmental, Health & Safety

ISO14001:2015
Environment and Safety Policy

ISO45001:2018
Occupational Safety and Health Management System

IECQ QC080000:2017
Hazardous Substance Management System

ISO 14064-1
Greenhouse Gas Inventory Report Part-1

Sony & ASUS
Green Partner

RoHS & WEEE

Corporate Social Responsibility

RBA 8.0

Procurement specification for non-conflicted areas

International Regulation & Product Specifications

USB-IF / BTB/ HDMI/ JEDEC/ VESA/
PCI-SIG Specification



Worldwide Safety Requirements



NMEA 2000
standard for
Marine Electronics



D&B
Business
Credit



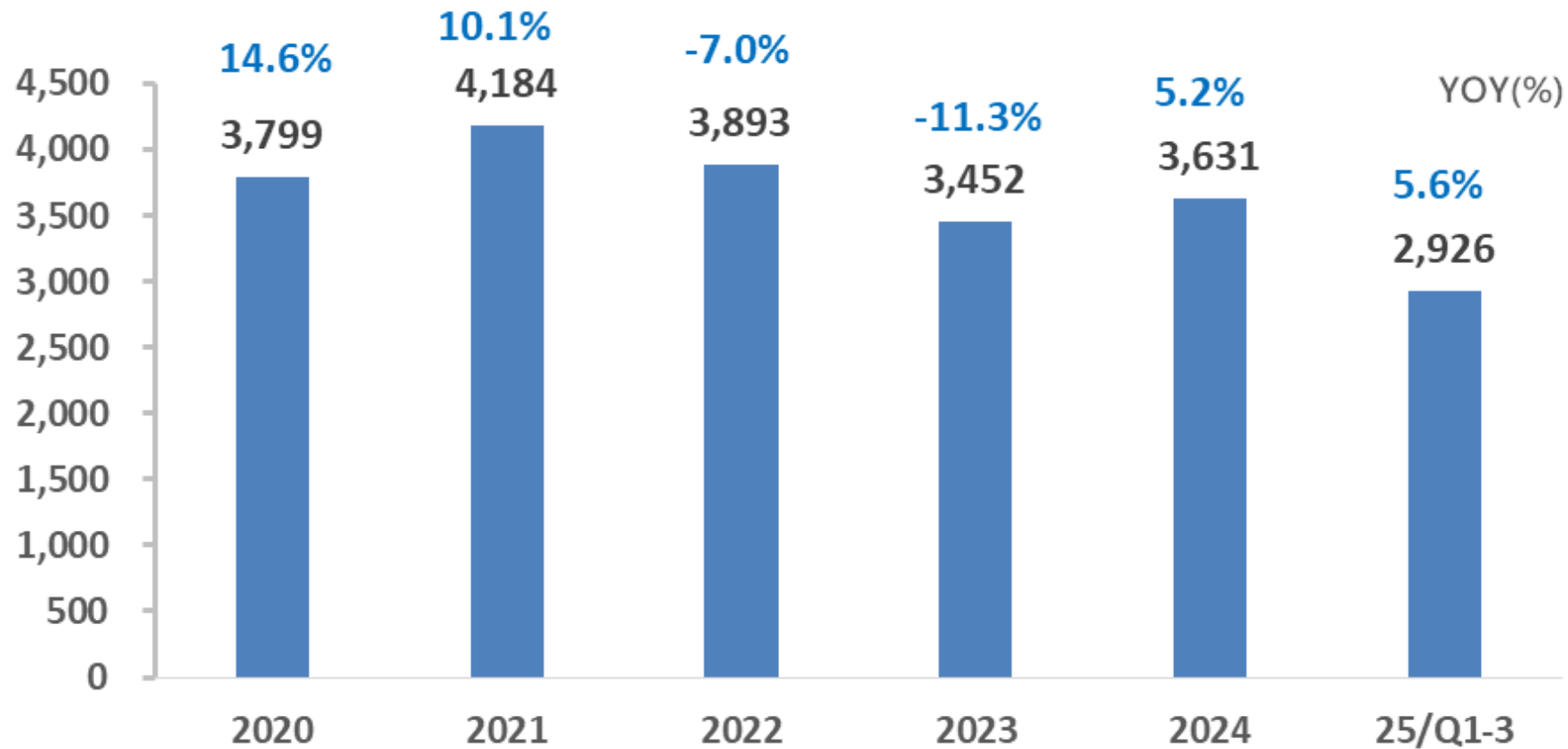
Financial Record

Group Fiscal Revenue

2020 – 2025Q3

(Upon CPA Verification)

Revenue Millions NTD

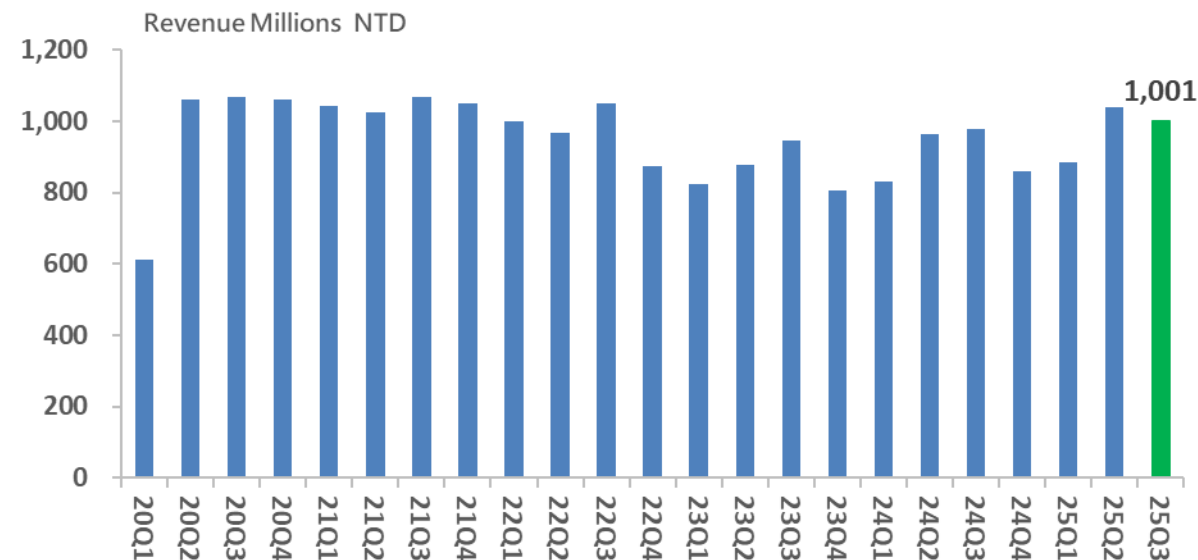


Group Quarterly Revenue

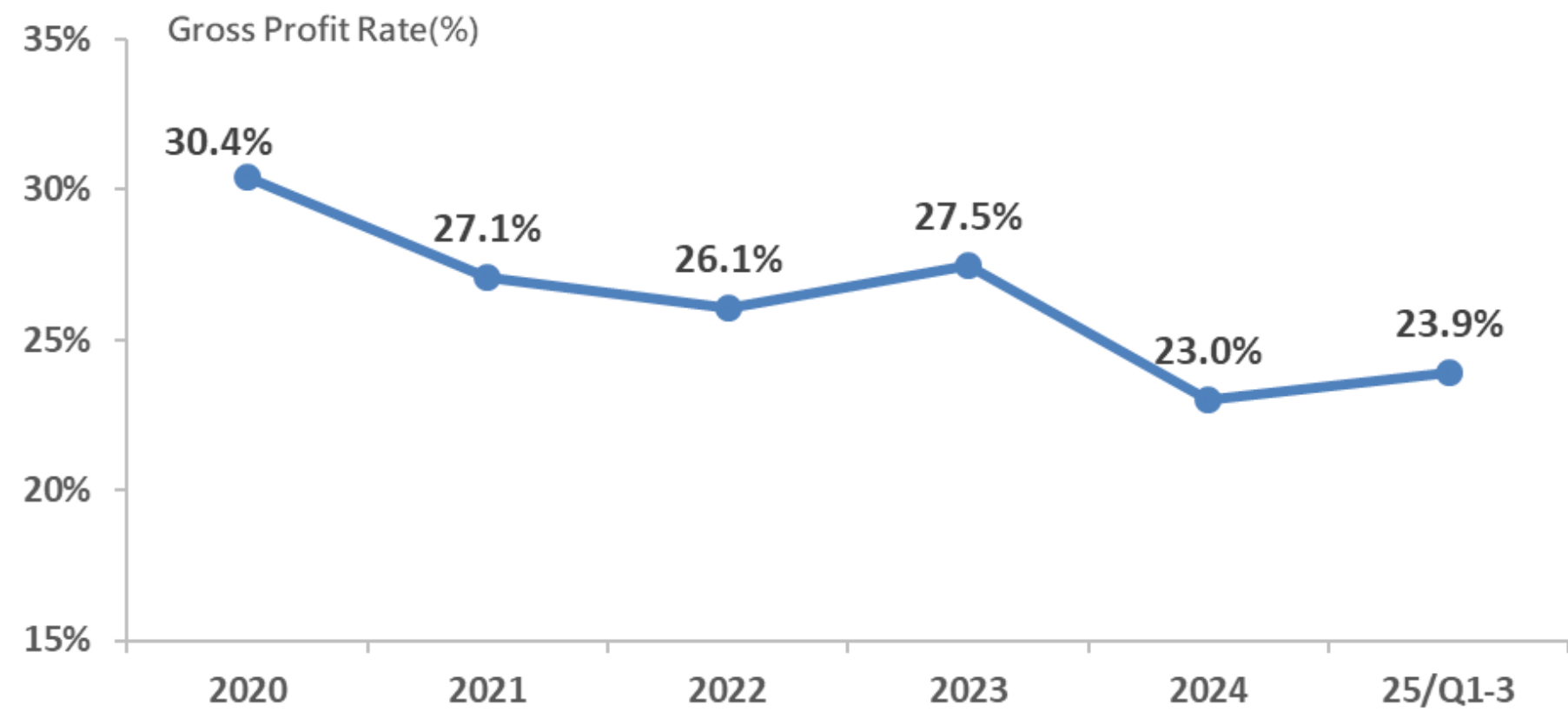
2020 – 2025Q3

(Upon CPA Verification)

Revenue						
In Million of New Taiwan Dollars						
Year/Quarter	Q1	Q2	Q3	Q4	Total	Growth Rate
2020	610	1,061	1,067	1,061	3,799	14.6%
2021	1,043	1,024	1,068	1,049	4,184	10.1%
2022	1,001	967	1,051	874	3,893	-7.0%
2023	822	879	945	806	3,452	-11.3%
2024	830	962	979	860	3,631	5.2%
25/Q1-3	887	1,038	1,001	-	2,926	5.6%



Group Gross Profit(2020 – 2025Q3)

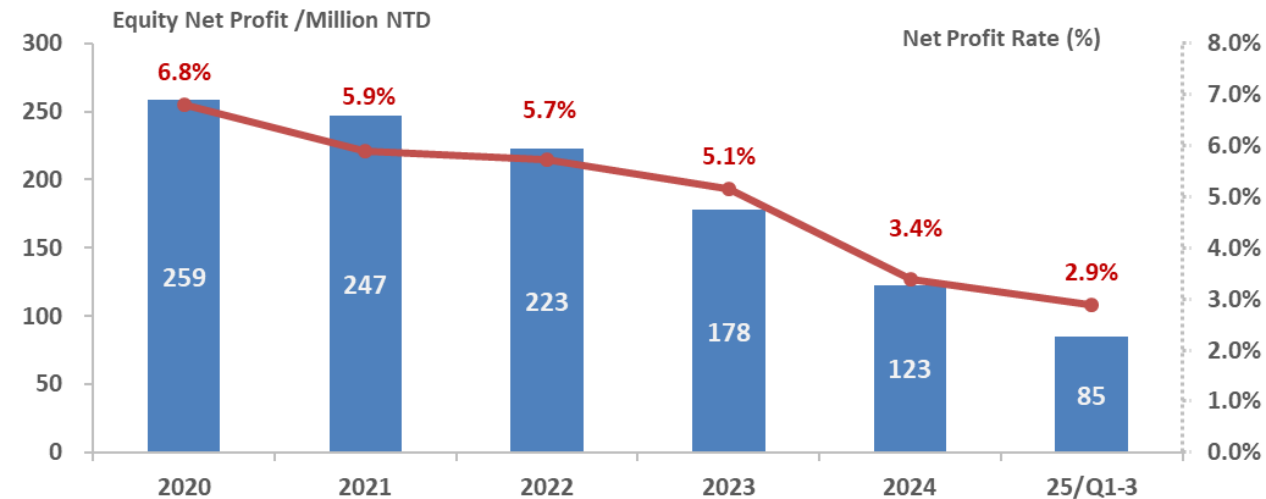


Group Net Income(2020 – 2025Q3)

(Upon CPA Verification)

TW Equity Net Profit Rate

Year/Quarter	Q1	Q2	Q3	Q4	Total
2020	4.8%	8.8%	6.8%	5.9%	6.8%
2021	4.9%	5.5%	6.9%	6.3%	5.9%
2022	5.6%	6.9%	5.8%	4.5%	5.7%
2023	5.6%	4.9%	5.4%	4.6%	5.1%
2024	3.7%	4.1%	2.1%	3.7%	3.4%
25/Q1-3	3.4%	2.7%	2.6%	-	2.9%



Group Simplified Income Statement for Past 5 Years

2020 – 2025Q3

(Upon CPA Verification)

In Thousands of New Taiwan Dollars	25/Q1-3 Consolidated	2024 Consolidated	2023 Consolidated	2022 Consolidated	2021 Consolidated	2020 Consolidated
Net Sales	2,926	3,631	3,452	3,893	4,184	3,799
YOY(%)	5.58%	5.19%	-11.32%	-6.97%	10.14%	14.59%
Gross Profit	699	834	948	1,015	1,134	1,155
Gross Profit(%)	23.89%	22.98%	27.46%	26.08%	27.09%	30.40%
Operation Income	180	207	299	340	432	474
Operaion Profit(%)	6.17%	5.71%	8.66%	8.73%	10.33%	12.47%
YOY(%)	-6.57%	-30.63%	-12.03%	-21.41%	-8.74%	103.32%
Net Income	85	123	178	223	247	259
Net Profit(%)	2.89%	3.38%	5.15%	5.72%	5.90%	6.80%
YOY(%)	-7.03%	-31.03%	-20.10%	-9.83%	-4.54%	56.28%
Basic EPS(NTD)	0.66	0.98	1.52	1.85	1.97	2.02

Revenue and Share Rate by Market Segment (2024 /2023 /2022)

In Million of New Taiwan Dollars

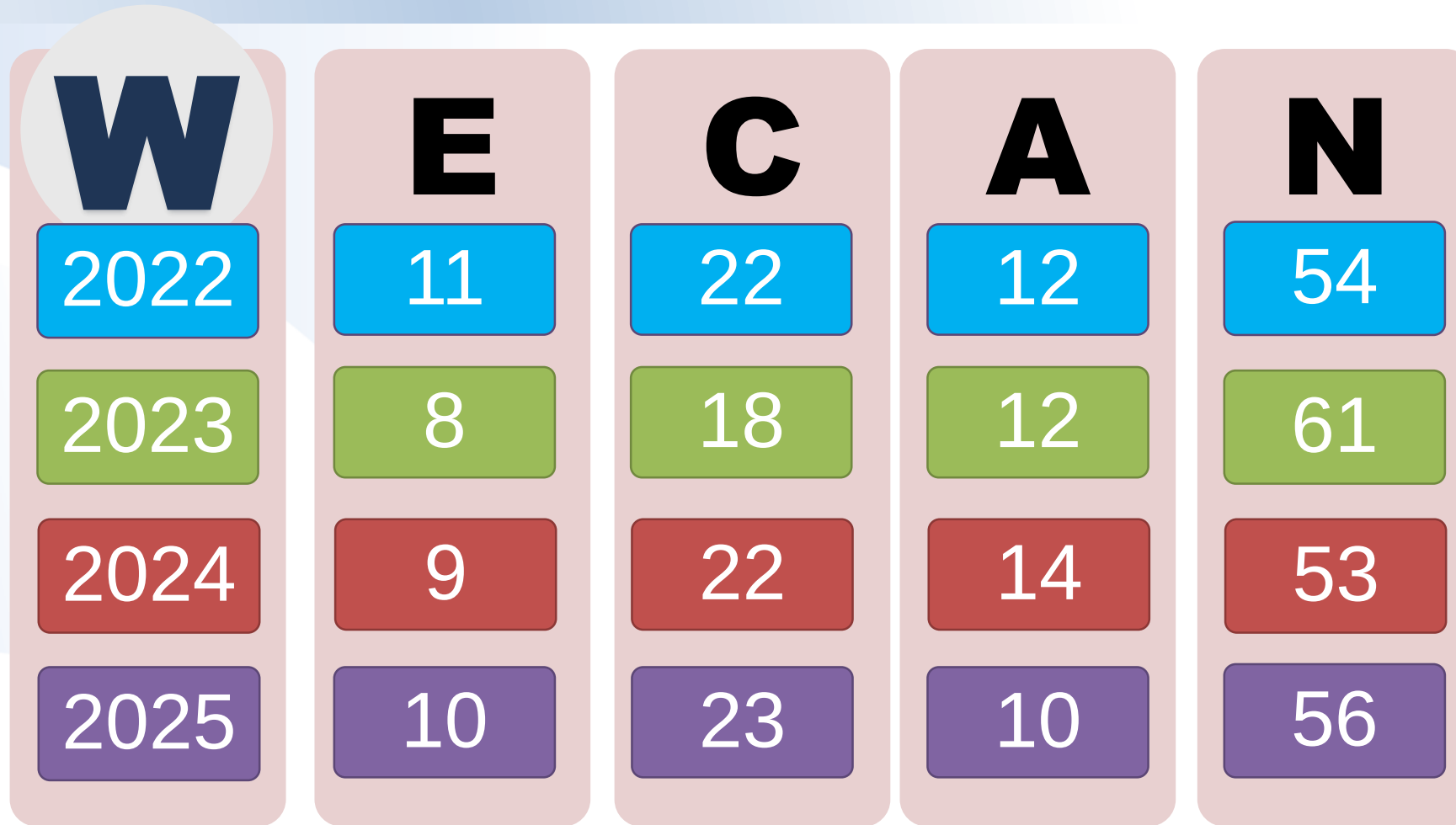
Industry	2024	%	2023	%	2022	%
NB/Server	1,937	53%	2,096	61%	2,092	54%
Consumer Electronics	808	22%	629	18%	862	22%
Car Electronics	505	14%	415	12%	476	12%
New Energy	328	9%	263	8%	413	11%
Other	53	2%	49	1%	50	1%
Total	3,631	100%	3,452	100%	3,893	100%

Revenue and Share Rate by Market Segment (2025 vs. 2024 same period)

In Million of New Taiwan Dollars

Industry	2025/Q1-3	%	2024/Q1-3	%	Increase (Decrease)	%
NB/Server	1,648	56%	1,466	53%	182	13%
Consumer Electronics	678	23%	603	22%	74	12%
Car Electronics	267	10%	411	15%	(144)	-35%
New Energy	295	10%	252	9%	43	17%
Other	38	1%	39	1%	(1)	-2%
Total	2,926	100%	2,771	100%	154	6%

Market Segment Share Trend

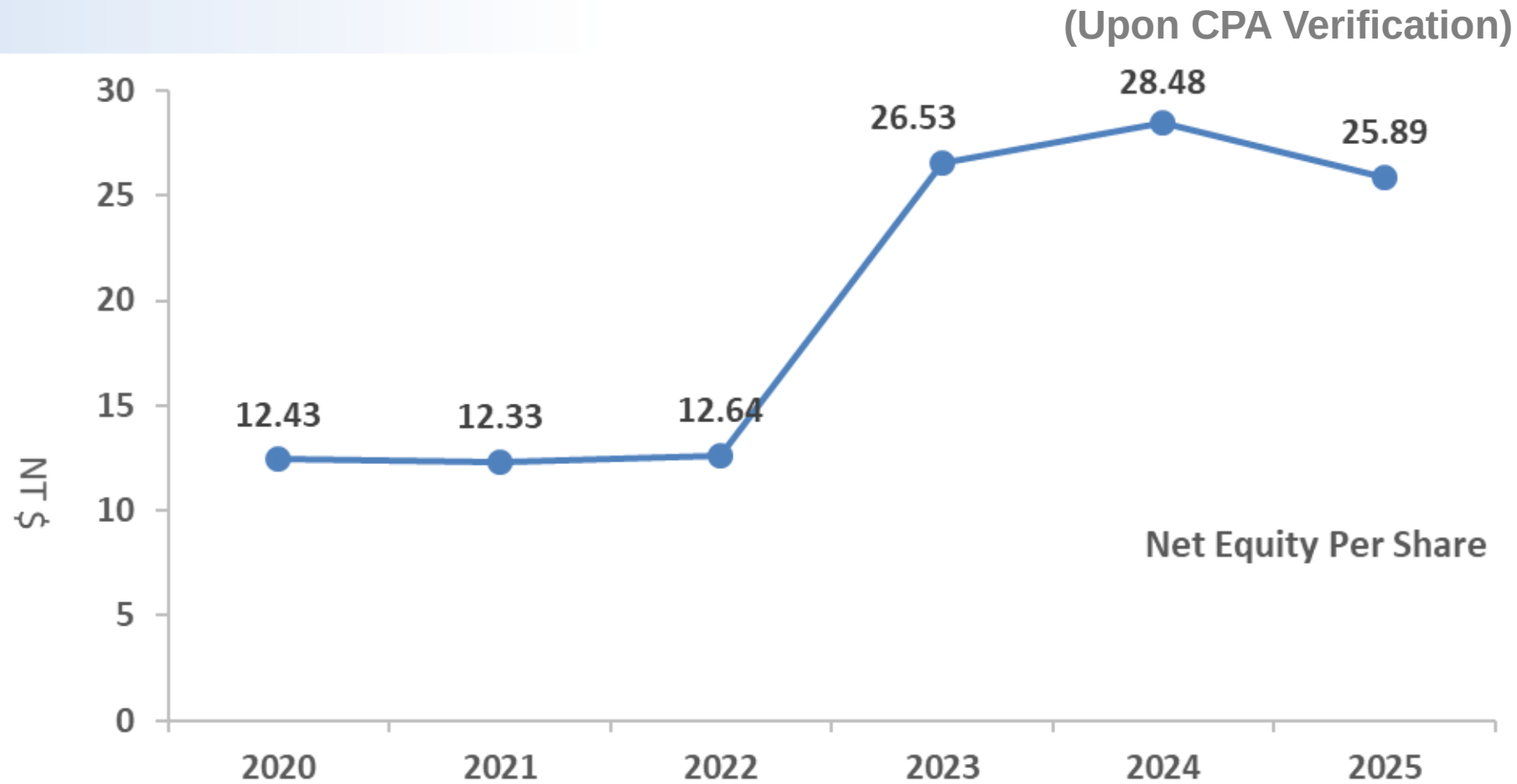


Note: The above 2025 revenue proportions by industry are based on the results of the first three quarters of 2025.

Financial Ratio (Upon CPA Verification) 2020 – 2025Q3

ITEM	RATIO	2025/09	2024	2023	2022	2021	2020
Financial Structure (%)	Debt Ratio	36.28%	32.62%	33.42%	51.82%	50.92%	51.26%
	Long-term Funds to Property, Plant and Equipment Ratio	585.75%	738.58%	802.40%	260.36%	232.28%	235.25%
Solvency (%)	Current Ratio	263.61%	327.04%	483.19%	183.22%	181.04%	181.29%
	Quick Ratio	243.75%	303.10%	453.32%	156.74%	139.52%	141.23%
Operating Ability	A/R Turnover	2.75	2.93	2.84	2.90	2.86	2.84
	A/P Turnover	3.86	4.31	4.08	4.10	3.95	3.97
	Inventory Turnover	6.13	6.20	5.48	4.93	4.65	4.92
	Property, Plant and Equipment Turnover	3.66	3.84	3.67	3.83	3.98	3.75
	Total Assets Turnover	0.42	0.40	0.54	0.94	1.02	1.01
Profitability	ROA	2.90%	2.92%	4.34%	7.28%	8.17%	8.68%
	ROE	1.84%	3.94%	6.77%	14.64%	18.38%	17.49%
	Net Profit Rate	6.18%	6.54%	7.63%	7.60%	7.87%	8.50%
	Basic EPS (NT\$)	0.66	0.98	1.52	1.85	1.97	2.02
Net Equity Per Share	TW Net Equity (In Million of NT\$)	3,293	3,564	3,110	1,521	1,548	1,589
	Net Equity Per Share (NT\$)	25.89	28.48	26.53	12.64	12.33	12.43

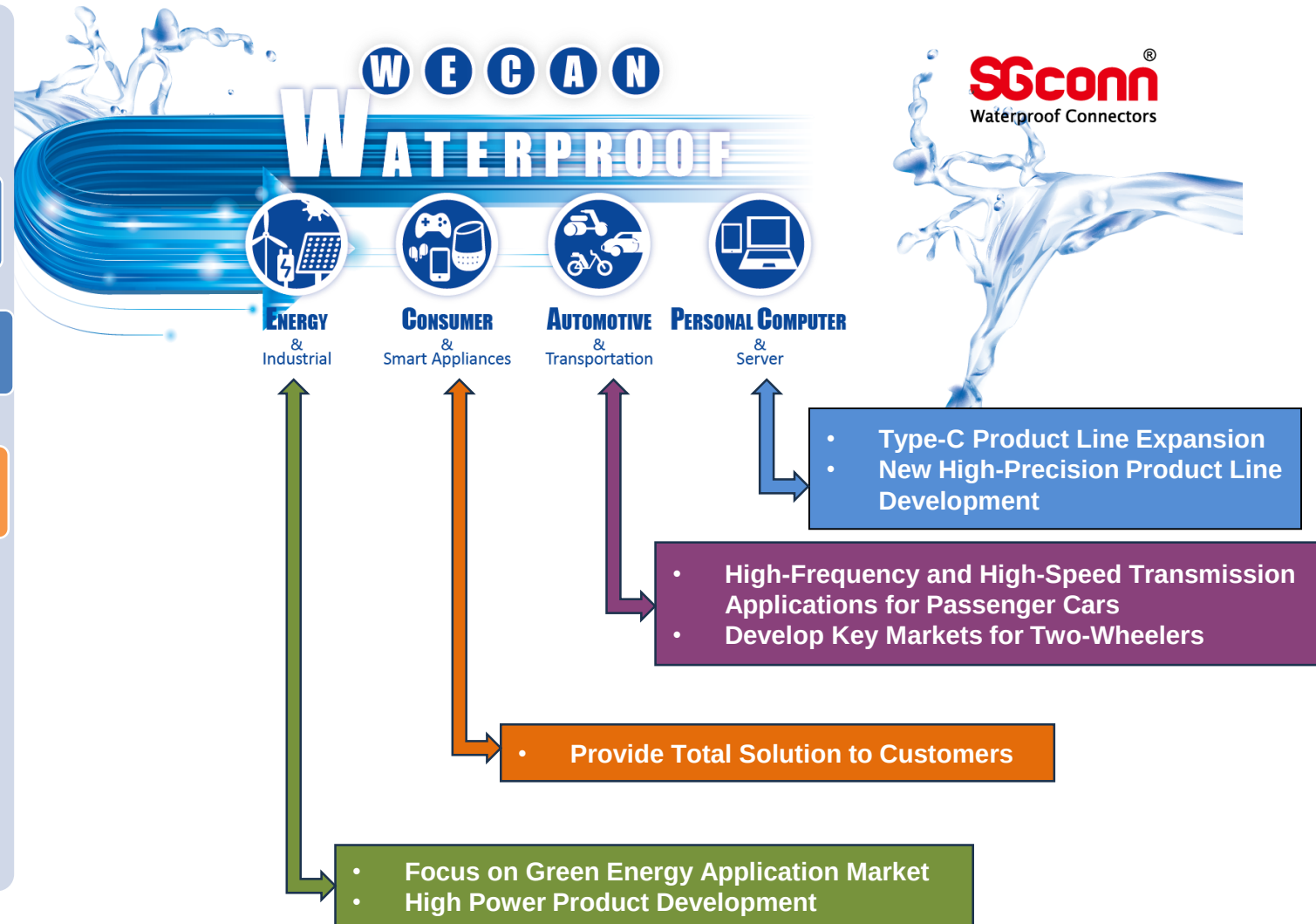
Change In Net Equity Per Share 2020 – 2025Q3



Future Prospects

Future Prospects

W	E	C	A	N
2021	7	24	10	59
2023	8	18	12	61
2024	9	22	14	53
2026	14	17	17	51
2028	18	16	22	43



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